

## Sponsored by:



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**THE OHIO STATE UNIVERSITY**

COLLEGE OF FOOD, AGRICULTURAL,  
AND ENVIRONMENTAL SCIENCES

### **Wayne County Extension**

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OSU EXTENSION

# FARM TRANSITION / SUCCESSION WORKSHOP



**THE OHIO STATE UNIVERSITY**

COLLEGE OF FOOD, AGRICULTURAL,  
AND ENVIRONMENTAL SCIENCES

OSU EXTENSION WAYNE COUNTY

**MARCH 11<sup>TH</sup> 10AM - 3PM**  
**MARCH 18<sup>TH</sup> 10AM - 3PM**

This two session workshop is structured to help farm families develop a transition plan for the future, discover ways to increase family communication, and learn necessary strategies to successfully transfer management skills and the farm's business assets from one generation to the next. This workshop will challenge farm families to actively plan for the future of the farm business. The workshop will involve some work and family conversation between the two sessions that will help move the farm farther along in the process of farm transition and succession. Farm families are encouraged to bring members from each generation to the workshop.

**Speakers:**

David Marrison, OSU Extension Educator  
Ashtabula County

Robert Moore, Attorney at law, Wright & Moore  
Law Co.

John Kinkopf, President, Haudenschild Agency

Rory Lewandowski, OSU Extension Educator  
Wayne County

**Other Registration information:**

Registrations limited to first 60 persons.

Cost is \$35 per person.

**LOCATION:**  
**Fisher Auditorium**  
**1680 Madison Ave.**  
**Wooster, OH 44691**

**Topics that will be covered:**

Day 1

Key questions to answer when planning for the future of the family farm business

Family communication in the farm transition process

Analyzing the family farm business/keeping the business competitive into the future

Providing income for multiple generations  
Developing the next generation of farm managers

Farm succession with multiple offspring and family members: Fair vs. Equal

Retirement strategies

Preparing for the un-expected

Strategies to get my farm and family affairs in order

Day 2

Analyzing risk in today's world

Long term health care issues and costs

Farm business structures and their role in estate and transition planning

Estate and transfer strategies

Buy/sell agreements

Trusts and life insurance

Tax implications of estate and transition planning

What will my lawyer need from me?

**Farm Transition / Succession Workshop 2015**

**PRE-REGISTRATION IS REQUIRED.** The cost is \$35 per person. **Registration deadline is March 4<sup>th</sup>.** Make checks payable to OSU Extension. Please send checks and registration to: OSU Extension- Wayne County, 428 W. Liberty Street, Suite 12, Wooster, Ohio 44691. Please detach and return this form with your payment. Thank you.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Number attending/amount enclosed: \_\_\_\_\_



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